

Part 2 Adviser Profile

Angelo Veschetti

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There are two parts to the Financial Services Guide (FSG). This Adviser Profile forms Part two of your FSG and should be read in conjunction with Part one before making any decisions.

Introducing your financial adviser

Angelo Veschetti and Northern Plateau Pty Ltd T/A Veschetti-Crompton Financial Advisers are Authorised Representatives of Northern Plateau Wealth Management Pty Ltd (NPWM), ABN 12 645 462 559, AFSL 528562

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Angelo commenced his financial planning career in 2005 after a 15-year career in the Army. He has worked in small and large firms in Melbourne and Cairns, both self-licensed and as an authorised representative.

Authorisations

- Angelo Veschetti ASIC Authorisation Number 434774.
- Veschetti-Crompton Financial Advisers ASIC Authorisation Number 464755

Qualifications and memberships

- Masters in Financial Planning
- Bachelor of Professional Studies (management)
- Certified Financial Planner® practitioner

How is your financial adviser paid?

The fees and commissions payable to Veschetti-Crompton Financial Advisers are explained in detail in part one of the FSG and below.

Northern Plateau Wealth Management Pty Ltd may retain a percentage of these fees and commissions and then pay the balance to Veschetti-Crompton Financial Advisers, which engages your adviser to provide financial services. Of the amount received by Veschetti-Crompton Financial Advisers from Northern Plateau Wealth Management Pty Ltd, your adviser is paid a salary and may receive bonuses.

Other benefits?

Apart from the "Other benefits" section disclosed in part one, there are no other benefits received or relationships that may influence the recommendation.

Financial products and services

Angelo Veschetti is authorised by Northern Plateau Wealth Management Pty Ltd to provide financial product advice on and deal with the following products with wholesale and retail clients:

Deposit and payment products

Government-issued debentures, stocks or bonds

Life investment or Life risk products

Interests in managed investment schemes including:

- Investor directed portfolio services (IDPS)
- master trusts, wrap facilities, property funds

Retirement savings accounts

Securities including:

- Active direct shares
- Exchange Traded Funds

Standard margin lending facilities

Superannuation, including:

- public offer superannuation funds
- account-based pensions and complying annuities
- corporate superannuation funds
- self-managed superannuation funds

Angelo Veschetti is also a registered tax (financial) adviser and is authorised to provide a tax (financial) service, where the advice is:

- provided in the context of the personal advice authorised by Northern Plateau Wealth Management Pty Ltd, and
- part of the financial advice which interprets and applies the tax laws (including tax, superannuation and SMSF laws) to your personal circumstances.

Any tax agent services that are provided, including the preparation and filing of tax returns, liaison with the ATO etc, are not provided under NPWM's AFSL and are not covered by this FSG. They should be treated as a separate business activity.